



### Beneficiary Designation Notice

We are so grateful you have chosen to add a gift to your will or trust to benefit The Watershed Center Grand Traverse Bay (TWC) and the lakes, rivers, and beaches you hold dear. We value your future gift and respectfully ask that you fill out this form or send us a copy of your planned gift so we may properly thank you and acknowledge your thoughtfulness.

- ☐ I understand that listing my gift in donor honor rolls may be an incentive for others to give, and I am willing to be publicly acknowledged.
- ☐ I prefer not to be listed or acknowledged publicly.
- ☐ I prefer to remain anonymous and request no contact or acknowledgement regarding this gift.

My will/trust was signed on: \_\_\_\_\_

My will/trust provides that \_\_\_\_\_% shall be bequeathed to TWC. As of today's date, I estimate that the value of this provision in my estate plan would be approximately \$\_\_\_\_\_.

My will/trust provides that a specific gift amount of \$ \_\_\_\_\_ shall be bequeathed to TWC.

- ☐ My will/trust requests that gifts made in my memory benefit The Watershed Center.

My will/trust provides that certain items of real or personal property shall be bequeathed to TWC. These items are as follows: \_\_\_\_\_

- ☐ My will/trust indicates that the bequest is unrestricted.
- ☐ My will/trust directs TWC to use my bequest for a specific purpose. The specific purpose is as follows: \_\_\_\_\_

For recognition purposes, please list my/our name(s) as: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Address: \_\_\_\_\_

*This is a confidential record. I understand that I am not making a legal or binding commitment upon my estate by submitting this Beneficiary Designation Form. Further, TWC understands and acknowledges that the size of my future gift may be significantly different from the amount estimated above for the purposes of valuation.*

Return completed form to:  
The Watershed Center, c/o Michelle Handke  
420 E. Front St. Ste 200 | Traverse City, MI 49686